



**FOR IMMEDIATE RELEASE**

## **The Canadian Investment Awards is Proud to Present the 2008 Analysts and Jurors**

---

**TORONTO, ON October 2, 2008.** The Canadian Investment Awards, Canada's premier awards program, recognizing excellence in the financial services industry, announced today the final roster of analysts and independent juries responsible for determining award winners. This group will take part in the decision making process regarding the majority of the award winners in over 50 categories. Winners will be announced at the Gala event on December 3<sup>rd</sup>, 2008.

"I would like to personally thank the jury for their time and effort," said Sabine Steinbrecher, CEO, Canadian Investment Awards Inc. "We take great care in our selection process and the expert opinions and analysis of our team of dedicated jurors are what build the outstanding reputation of the Canadian Investment Awards each year."

The juries decide upon winners based on a variety of rigorous criteria, including qualitative and quantitative data. The unusual nature of this collaborative structure provides an unbiased and objective outcome that is completely unique to these awards and to Canada. The top performers will join prestigious Canadian Investment Awards alumni, recognized as the best in the industry.

The Canadian Investment Awards is proud to present the 2008 analysts and jury members:

### **2008 Audit Committee Members**

**Chair:** David O'Leary, CFA, MBA, Manager of Fund Analysis, Morningstar Canada  
Scott Mackenzie, President & CEO, Morningstar Canada  
Sabine Steinbrecher, CEO, Canadian Investment Awards Inc. / Learning Library Inc.

### **2008 Mutual Fund Awards**

**Chair:** David O'Leary, CFA, MBA, Manager of Fund Analysis, Morningstar Canada  
Karl Cheong, CFA, Investment Research Analyst, Credential Financial Inc.  
Mark Chow, CFA, Senior Fund Analyst, Morningstar Canada  
Michael Clow, Manager of Data Operations, Fundata Canada Inc.  
Geraldo Ferreira, Vice President, Investment Products Development and Marketing,  
Transamerica Life Canada  
Dan Hallett, President, Dan Hallett & Associates Inc.  
Larry Hum, MBA, CFA, Senior Analyst, RBC  
Philip Lee, CFA, FRM, Senior Fund Analyst, Morningstar Canada  
Brian O'Neill, CFA, Senior Fund Analyst, Morningstar Canada  
Lane T. Prenevost, CFA, FRM, Head of Multimanager, HSBC Investments (Canada)  
Dom Rando, B. Comm, TD Asset Management  
Bill Thomlinson, MBA, Manager, Product Analysis, Raymond James Ltd.

### **2008 Hedge Fund Awards**

**Chair:** Pierre Saint-Laurent, President, AssetCounsel Inc.  
Scot Blythe, Managing Editor, Investments, Advisor.ca  
Daryl Ching, Vice President, Canadian Hedge Watch Inc.  
Al Kellet, CFA, CAIA, Analyst, Morningstar Canada

### **2008 Pooled Fund Awards**

**Chair:** David O'Leary, CFA, MBA, Manager of Fund Analysis, Morningstar Canada  
Mark Chow, CFA, Manager, Investment Research, Aon Consulting  
Mark Dowdell, CFA, Vice President, Retirement & Investment Services, PAL Benefits  
Peter R. Henry, President, Proteus Performance Management Inc.  
Gordon Kim, Senior Research Analyst, Arrow Hedge Partners Inc.  
Sylvie Méthot, CFA, Investment Manager Research Analyst, Watson Wyatt Worldwide  
Brian O'Neill, CFA, Senior Fund Analyst, Morningstar Canada  
Lane T. Prenevost, CFA, FRM, Head of Multimanager, HSBC Investments (Canada)

### **2008 Career Achievement Award**

**Chair:** Sabine Steinbrecher, CEO, Canadian Investment Awards Inc. / Learning Library Inc.  
Rudy Luukko, Investment Funds Editor, Morningstar Canada  
Scott Mackenzie, President & CEO, Morningstar Canada  
Gary Teelucksingh, SVP – Americas, Satyam Computer Services  
Janny Vincent, President & CEO, Fundata Canada Inc.  
Tessa Wilmott, Associate Publisher and Editor-in-Chief, Investment Executive

### **2008 Person of Influence of the Year Award**

**Chair:** Sabine Steinbrecher, CEO, Canadian Investment Awards Inc. / Learning Library Inc.  
Rudy Luukko, Investment Funds Editor, Morningstar Canada  
Scott Mackenzie, President & CEO, Morningstar Canada  
Gary Teelucksingh, SVP – Americas, Satyam Computer Services  
Janny Vincent, President & CEO, Fundata Canada Inc.  
Tessa Wilmott, Associate Publisher and Editor-in-Chief, Investment Executive

### **2008 Green Company Award for Environmental Leadership**

Paul Bates, Dean, Degroote School of Business at McMaster University  
Jean Jerome Baudry, Founder and CEO, Cybernomics  
Dr. Ron Dembo, Founder & CEO, Zerofootprint  
Marc Duchesne, Director, Corporate Responsibility and Environment, Bell Canada  
Dr. Blair Feltmate, Director, Sustainable Development, Ontario Power Generation  
Johanne Gelin, Deloitte & Touche  
Rick Huijbregts, Director of Vertical Sales, Cisco Canada  
Peter Love, Chief Energy Conservation Officer, Ontario Power Authority  
Sabine Steinbrecher, CEO, Founder, Canadian Investment Awards Inc./ Learning Library Inc.  
Michael Sullivan, Partner, The Strategic Counsel  
Nada Sutic, Manager, Green Initiatives, BOMA Toronto  
Kate Taylor, Co-President, Kaleidoscope Marketing and Communications Inc.

### **2008 Imagine Canada Corporate Citizenship Award**

**Chair:** Michael Meadows, Senior Manager, Imagine Canada  
Don McCreesh, Director, Brainhunter Inc.  
Richard Pringle, Co-President and Co-Founder, Grantstream

### **2008 Broadridge Canadian Investment Marketing Awards**

**Chair:** Patricia Rosch, President of Investor Communications Solutions, Canada, a Division of Broadridge Financial Solutions, Inc.  
Sulemaan Ahmed, Director of Digital Marketing, Harlequin Enterprises  
April Dunford, Director of Business Development, Nortel Networks Inc.  
Yvette Gauthier, Co-President, Kaleidoscope Marketing and Communications Inc.  
Derek Gooderham, Industry Marketing Manager Financial Services and Communications, Microsoft Canada

Alan Kriss, Vice President of Marketing, Nightingale Informatix Corporation  
Dan Richards, President Strategic Imperatives!  
Michael Seaton, Vice President, Digital Marketing, Thornly Fallis  
Stephen Smith, Senior Director, Marketing, Univeris

#### **2008 Learning Library Advisor Education Award**

**Chair:** Sabine Steinbrecher, CEO, Canadian Investment Awards Inc. / Learning Library Inc.  
Harry Apostolatos, Director Event Management, Diversified Business Communications – Canada  
Gerald J. Bissett ED.D., Chairman, Learning Library Inc.  
John W. Murray, B.A., LL.B., LL.M, Vice President of Standards Enforcement, Institute of  
Chartered Accountants of Ontario  
Gary Teelucksingh, SVP - Americas, Satyam Computer Services

#### **2008 IFIC Investor Education Award**

**Chair:** Patricia Dunwoody, Vice President, Member Services and Communications, IFIC  
Gerald J. Bissett ED.D., Chairman, Learning Library Inc.  
Maureen Loweth, Dean, Faculty of Business, Arts and Design, George Brown College  
Ellen Roseman, Business Columnist, Toronto Star  
Glorianne Stromberg

#### **2008 Informco Best New Initiative Award**

**Chair:** Sabine Steinbrecher, CEO, Canadian Investment Awards Inc. / Learning Library Inc.  
Rudy Luukko, Investment Funds Editor, Morningstar Canada  
Scott Mackenzie, President & CEO, Morningstar Canada  
Jim Middlemiss, Editor, Legal Post, National Post  
John W. Murray, B.A., LL.B., LL.M, Vice President of Standards Enforcement, Institute of  
Chartered Accountants of Ontario  
Claudiu Popa, President, Informatica Security Corporation

#### **2008 VAULT Solutions Best Use Of Technology Award**

**Chair:** Anthony Boright, President, Vault Solutions Inc.,  
Scott Mackenzie, President & CEO, Morningstar Canada  
Jim Middlemiss, Editor, Legal Post, National Post  
John W. Murray, B.A., LL.B., LL.M  
Claudiu Popa, President, Informatica Security Corporation

#### **2008 Socially Responsible Investment Fund Award**

**Chair:** Ian Bragg, CR Strategies  
Alan Harman, Director and Senior Investment Executive, ScotiaMcLeod  
Olga Peram, Director of Analytics, Fundata Canada Inc.  
Sucheta Rajagopal, Vice President, Socially Responsible Investing at Hampton Securities

#### **We are proud to list our many key sponsors and partners:**

**Platinum:** CGI / Morningstar

**Gold:** Canadian Business / MoneySense

**Silver:** Broadridge / Canadian Hedge Watch Inc. / Fundata Canada Inc. / Informco / Investment  
Executive / Learning Library Inc. / Satyam Computer Services Ltd. /

**Strategic Partners:** CCR Solutions / Kaleidoscope Marketing and Communications Inc. / VAULT  
Solutions

**Partners:** Bullfrog Power / Business News Network / CNW Group / Data on the Spot / elemente  
Magazine / Imagine Canada / Investment Fund Institute of Canada / Matrix Search Group /  
Tiffany & Co. / YMCA Investment in Values

#### **Media Contacts**

Sabine Steinbrecher  
Canadian Investment Awards Inc.  
Tel: 416.483.2791  
Email: [sabine@investmentawards.com](mailto:sabine@investmentawards.com)

Kate Taylor  
Kaleidoscope Marketing and Communications  
Tel: 416.785.8558  
Email: [ktaylor@kaleidoscoperesults.com](mailto:ktaylor@kaleidoscoperesults.com)