



PRESS RELEASE: December 5, 2003

WORLDSOURCE WEALTH MANAGEMENT WINS AT THE CANADIAN INVESTMENT AWARDS

Worldsource Wealth Management has been recognized by the investment industry and wins a major award at this year's 9th Annual Canadian Investment Awards for its development and launch of **WorldPort**.

The **WorldPort** Technology Suite was named the winner of this year's 'Best New Initiative 2003' and a finalist in the category of 'Best Use of Technology'. Specialty Awards, under which the 'Best New Initiative' and 'Best Use of Technology Awards' are categorized, are open to any eligible firm or individual and are reviewed and voted on by separate juries, in order to ensure expertise in each area.

Launched in August, **WorldPort** is an industry-leading suite of tools and services that simplifies access to resources and information for both financial advisors and investors. The Worldsource Wealth Management team developed a vision for the initiative and worked closely with suppliers and user groups to create a unique solution that is a strategic mix of technologies and proprietary ideas. **WorldPort** planning focused on a solution to serve our advisors business needs, in addition to providing investors with the types of tools and services that will augment their relationship with their advisor.

Worldsource Wealth Management in partnership with Ticoon Technology, built **WorldPort**, a web-based system which is comprised of two collaborative Portals, one for advisors and one for investors. The Advisor Portal provides advisors with access to technology and order management tools, in addition to comprehensive business and client information. Throughout the development of **WorldPort**, Worldsource Wealth Management focused on delivering all the wish list of items identified by advisors, such as account aggregation, market research, education and a collaborative communication center. The Investor Portal offers clients a robust view of their financial information and access to budgeting and goal management tools.

Anthony Stockley, Managing Director, Worldsource Wealth Management says "We created a solution unique to our company and the advisors we serve. The main strategy behind **WorldPort** is the provision of resources that enhance our service to advisors so that they in turn can add value to the service they provide to investors. The web provides an incredible opportunity for access and the newest technologies let us use data as a dynamic resource."

2004 promises to be an exciting year of great opportunity for Worldsource. We plan to strengthen our partnerships as we continue to work toward delivering new enhancements and exceptional client value.

For further information, please contact:

Anthony Stockley, Managing Director
Worldsource Wealth Management Inc.
905 940 0992

Dianne Carmichael, President & CEO
Worldsource Wealth Management Inc.
905 940 5500